



**GOOD MORNING**

**Have Good Trading Day**

MONDAY



**Price is what you pay.  
Value is what you get.**

**- Warren Buffet**



## MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	32309.88	-73.42	-0.23
NIFTY	10014.50	-6.05	-0.06

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.79	-3.94
HDFCBANK	96.84	+0.57
ICICIBK	9.27	-2.22
INFY	15.71	+0.77
TATA MOTOR	34.60	+0.32
WIPRO	6.10	-0.33

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	-223.12
FIIs Index Future	-1744.05
FIIs Index Options	+538.69
FIIs Stock Future	+150.13
FIIs Stock Options	+197.40
DII's Eq (Provisional)	+424.67

CURRENCY	
CURRENCY	RBI RATE
RUPEE - \$	64.1483
EURO	74.9829
YEN 100	57.7800
GBP	83.8867

## MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21830.31	+33.76	+0.15
NASDAQ	6374.68	-7.51	-0.12
NIKKEI	19959.84	-119.80	-0.60
HANG SENG	26979.39	-151.78	-0.56
SGX NIFTY	10053.50	+18.50	+0.18

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	49.80	+1.55
NATURAL GAS	2.928	-1.31
GOLD	1269.34	+0.74
SILVER	16.731	0.95
COPPER	6343.75	0.35

WORLD EVENTS	
<b>US</b>	: Pending Home Sales m/m Chicago PMI
<b>CAD</b>	: Italian Monthly Unemployment Rate Core CPI Flash Estimate y/y

RESULTS TODAY	
BANCOINDIA, CONCOR, AGRITECH, GODREJCP, ICL, JINDCAP, JPPOWER, KINGFA, MAHABANK, KWALITYCL, MUNOCHI, PINCON, RADIOCITY, REGALIAA, SSLFINANCE, SUNDRMFAST, TFCILTD, UPL, VGUARD, ASIAPAK	

## TOP STORY

- Shree Renuka Sugars: Board Approves Terms Of Proposed Debt Recast Package To Be Submitted To JLF
- Lupin's Pithampur facility inspection concluded by US FDA without any observations
- NCLT quashes the order of appointing a Interim Resolution Professional, allows Inox Wind to function independently
- ICICI Prudential submits a proposal to IRDA to take over liabilities of policy holders along with the corresponding assets of Sahara Life Insurance Company
- Reliance Communications Aircel deal on a sticky wicket
- IDFC infra fund to acquire first solar's India portfolio
- Syndicate bank, Union bank, PNB - Banks withdraw opposition to NSEL's meger with parent



## NIFTY CHART



## MARKET COMMENTARY

Nifty closed at 10014 level, down by 6 points while Sensex closed at 32309 level, down by 73 points. Nifty managed to close above the psychologically important level of 10000.

Yes Bank was top Nifty gainer closed at Rs 1844 per share, up by 3.21% whereas Dr. Reddy's was top Nifty loser closed at Rs 2465.2 per share, down by 5.92%. There were 646 advances, 743 declines and 53 unchanged stocks on NSE reflecting negative sentiments in floating in the market.

Bank Nifty index closed at 24811 level down by 111 points or 0.45%. Yes Bank and PNB were top gainers in the index. Canara Bank and IDFC Bank gained over 2% to close at around Rs 364.35 per share and Rs 60.6 per share respectively.

Nifty likely to trade in the range of 9890-10025.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10014.50	9979.09	9937.62	9869.74	9857.34	10088.44	10156.32	10197.79	10210.12
USDINR	64.1483	64.050	63.976	63.892	63.810	64.208	64.292	64.336	64.352



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMARJOTHI	ANIL KUMAR GOEL	S	84,000	237.1
SRIND	UNIVERSAL CYBER INFOWAY PRIVATE LIMITED	S	120,000	9.46
RELSTRUCT	G R D SECURITIES LIMITED	S	126,000	39.57
HEMORGANIC	AMOL JANU GONDAL	S	26,023	16.46
DASL	PARIKSHIT MAHATMA	S	50,000	19.15

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EROSMEDIA	EROS WORLDWIDE FZ LLC	SELL	500000	234.2
PALASHSECU	ZAKI ABBAS NASSER	BUY	74540	53.16
SUZLON	BNP PARIBAS ARBITRAGE	SELL	29946669	19.47
HANUNG	DHARA BHARATBHAI PATEL	BUY	164000	5.55
ISFT	ROSE FINANCIERS AND COMMERCIALS PRIVATE LIMITED	SELL	135500	427.73

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY.

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Security & Intelligence (India) Services	Book Building	31 July 2017	02 Aug 2017	<a href="#">Subscribe</a>
Cochin Shipyard	Book Building	01 Aug 2017	03 Aug 2017	<a href="#">Subscribe</a>





## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1731	1719	1706	1738	1751	1770
ADANI PORTS	396	391	386	395	399	403
AMBUJACEM	263	260	257	264	267	271
ASIANPAINT	1153	1143	1132	1150	1160	1168
AUROPHARMA	724	713	703	728	739	754
AXISBANK	515	508	501	519	526	537
BAJAJ-AUTO	2828	2799	2771	2833	2862	2896
BANKBARODA	162	160	159	162	163	164
BHARTIARTL	413	409	405	412	416	420
BHEL	144	142	140	143	145	146
BOSCHLTD	23804	23603	23401	23851	24053	24301
BPCL	476	470	464	475	481	486
CIPLA	566	558	550	565	573	579
COALINDIA	252	249	246	253	255	259
DRREDDY	2465	2442	2419	2474	2497	2530
EICHERMOT	29388	28893	28397	29195	29691	29994
GAIL	380	377	373	381	385	390
HCLTECH	893	857	821	877	913	933
HDFC	1785	1730	1674	1765	1820	1855
HDFCBANK	1779	1764	1750	1775	1790	1801
HEROMOTOCO	3630	3596	3562	3644	3678	3726
HINDALCO	216	213	211	217	219	223
HINDUNILVR	1154	1141	1128	1155	1168	1182
ICICIBANK	296	292	288	298	302	308
IDEA	96	90	84	93	99	102
INDUSINDBK	1628	1602	1577	1620	1646	1663
INFRA TEL	404	397	390	405	412	421
INFY	997	972	947	988	1013	1028
ITC	292	288	284	291	295	299
KOTAKBANK	1013	999	986	1008	1022	1031
LT	1161	1146	1132	1168	1183	1205
LUPIN	1064	1042	1021	1077	1098	1132
M&M	1392	1380	1367	1389	1401	1411
MARUTI	7630	7585	7540	7629	7675	7719
NTPC	164	162	160	164	166	168
ONGC	165	162	158	164	167	169
POWERGRID	215	212	210	215	217	219
RELIANCE	1594	1580	1565	1593	1608	1621
SBIN	299	296	293	298	301	304
SUNPHARMA	551	543	536	557	564	577
TATAMOTORS	446	443	440	445	448	450
TATAMTRDVR	262	260	257	261	263	265
TATAPOWER	82	81	80	82	83	84
TATASTEEL	552	547	541	554	559	566
TCS	2484	2453	2422	2473	2504	2524
TECHM	381	376	370	380	385	389
ULTRACEMCO	4024	3995	3967	4030	4059	4093
VEDL	275	271	267	275	279	283
WIPRO	289	288	286	289	291	292
YESBANK	1842	1784	1727	1823	1880	1919
ZEEL	541	537	533	540	544	548



## NSE CIRCULARS

**NSE Download Ref.No: NSE/SURV/35429:** Trade for Trade - Artemis Global Life Sciences Limited W.e.f 3<sup>rd</sup> Aug 2017

**NSE Download Ref.No: NSE/CML/35466:** Change in Symbol of the Company – Raisaheb Reckhchand Mohota Spinning & Weaving Mills Limited w.e.f 01 Aug 2017- New Symbol MOHOTAMILL

**NSE Download Ref.No: NSE/CML/0764:** Change in Name and Symbol of the Company – FAG Bearings India Limited- new Name Schaeffler India Limited w.e.f 01 Aug.

**NSE Download Ref.No: NSE/CML/35476:** Face Value Split-Coral India Finance & Housing Limited w.e.f 03 Aug 2017

**NSE Download Ref.No: NSE/ COMP/35482:** Segmental Surrender of Membership w.e.f 28 July 2017

**NSE Download Ref.No: NSE/ CML/35481:** Change in Name and Symbol of the Company – Ratnaakar Infrastructure Limited. w.e.f 28 July 2017

**NSE Download Ref.No: NSE/ CMPT/35477:** India Finance & Housing Limited (CORALFINAC) - Face Value Split w.e.f 28 July 2017

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ADANIENT	31-Jul-17	Annual General Meeting/Dividend - Re 0.40 Per Share
TATACHEM	31-Jul-17	Annual General Meeting/ Dividend -Rs 11/- Per Share
DHUNINV	31-Jul-17	Annual General Meeting/Dividend - Rs 1.50/- Per Share
DOLLAR	31-Jul-17	Annual General Meeting/Dividend - Rs 5/- Per Share
ASTRAL	31-Jul-17	Annual General Meeting/Dividend - Re 0.30 Per Share
GABRIEL	31-Jul-17	Annual General Meeting/Div-Re 0.85 Per Share
EICHERMOT	31-Jul-17	Annual General Meeting/Dividend - Rs 100/- Per Share
INDOCO	31-Jul-17	Annual General Meeting/ Dividend - Rs 1.60 Per Share
IRB	31-Jul-17	Interim Dividend - Rs 2.50 Per Share (Purpose Revised)
JCHAC	31-Jul-17	Dividend - Rs 1.50 Per Share
MENONBE	31-Jul-17	Interim Dividend
MENONBE	31-Jul-17	Interim Dividend - Re 0.75 Per Share
NDGL	31-Jul-17	Annual General Meeting/Dividend - Rs 2.50/- Per Share
NILKAMAL	31-Jul-17	Annual General Meeting/Dividend - Rs 7/- Per Share
SANOFI	31-Jul-17	Interim Dividend-Rs 18/- Per Share
ADANI PORTS	31-Jul-17	Annual General Meeting/Dividend - Rs 1.30 Per Share
ADANIENT	31-Jul-17	Annual General Meeting/Dividend - Re 0.40 Per Share
TATACHEM	31-Jul-17	Annual General Meeting/ Dividend -Rs 11/- Per Share
DHUNINV	31-Jul-17	Annual General Meeting/Dividend - Rs 1.50/- Per Share
DOLLAR	31-Jul-17	Annual General Meeting/Dividend - Rs 5/- Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1212 & Resistance = \$1299/\$1330.**
- **Crude oil range->\$43 to \$53.**
- **U.S. Stocks Fall, Dollar Weakens After Growth Data: Markets Wrap:** - U.S. stocks extended declines in global equities amid disappointing earnings that have rattled technology shares. The dollar weakened, the euro extended gains and gold climbed after data showed the U.S. economy expanding at a slower-than-expected pace.
- **Dollar languishes at 14-month lows after GDP miss:** - The dollar fell to 14-month lows against a basket of global currencies on Friday, after economic data undershot estimates, narrowing investor expectations the Federal Reserve will keep to its plan to hike rates at least once more this year. U.S. gross domestic product (GDP) increased 2.6% in the second quarter, meeting expectations, the Bureau of Economic Analysis said on Friday.
- **Gold prices stabilize amid profit-taking, U.S. data on tap:** - Gold prices held steady on Friday, as investors locked in profits from the precious metal's rally to six-week highs on Thursday and as markets awaited the release of U.S. second-growth data due later in the day.
- **Oil hovers around highs ahead of U.S. rig count:** - Oil Friday hovered around eight-week highs ahead of U.S. weekly rig count data. Oil was buoyed this week by a big draw in official U.S. crude inventories in the latest week.

## TRENDS & OUTLOOK – DATE: 31-July- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28100	28300	28525	28800	29030
SILVER (Sept)	36120	37200	38355	39400	40786

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	396	401	407	414	421
ZINC (July)	170.25	173.55	178.25	181.55	184.75
LEAD (July)	141.50	144.25	147.20	150.55	153.90
NICKEL (July)	621	635	651	674	691

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2970	3060	3170	3399	3475
NATURAL GAS (Aug)	176	183	190	196	203

### DATA TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI and Non-Manufacturing PMI of China, Chicago PMI, Pending Home Sales m/m, Loan Officer Survey.





LET THE  
**WOMAN  
POWER RISE**

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

**TOLL FREE: 18001030059**



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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